

28th April

India Strengthens Trade Ties with Croatia and Netherlands to Diversify Global Partnerships

Overview

- India is intensifying its efforts to **diversify trade partnerships** amidst global trade uncertainties by strengthening economic ties with **Croatia** and the **Netherlands**.
- These engagements aim to explore new markets, expand investment opportunities, and enhance bilateral cooperation.

Shaping Minds Since 2007

Key Highlights

Engagement with Croatia

- **Commerce Secretary Sunil Barthwal** met **Zdenko Lucic**, Croatia's State Secretary for Foreign Trade and Development, on **April 22, 2025**, in **Zagreb**.
- Discussions focused on strengthening bilateral trade ties, exploring investment opportunities, and fostering greater economic collaboration.
- The meeting was marked by **fruitful discussions**, as reported by the **Indian Embassy in Croatia**.
- Croatia has gained strategic importance following the **re-election of President Zoran Milanovic**, creating a stable political climate for trade engagement.
- Secretary Barthwal also met key industry leaders in Croatia to tap into emerging market opportunities.

Engagement with the Netherlands

- Commerce Secretary Sunil Barthwal and Ambassador K. Tuhin met Michiel Sweers, Director General of Foreign Economic Relations, in The Hague.
- The discussions focused on strengthening ties through the **Joint Trade & Investment Committee (JTIC)** and expanding **strategic economic cooperation**.
- Special emphasis was placed on **enhancing bilateral trade** and **investment flows** between India and the Netherlands.

Significance of the Netherlands in India's Trade

- The Netherlands is India's 11th largest merchandise trading partner globally and the largest within the European Union during FY 2023-24.
- In FY 2023-24, the total merchandise trade between India and the Netherlands stood at USD 27.333 billion (INR 226,360 crores).
- The Netherlands accounted for 2.45% of India's total merchandise trade, highlighting its crucial role in India's external trade portfolio.
- India enjoys a **significant trade surplus** with the Netherlands, amounting to **USD 17.40 billion** (INR **144,160 crores**) during FY 2023-24.

Current Trade Dynamics (FY 2024-25)

- For FY 2024-25 (April to November), the Netherlands emerged as India's **9th largest merchandise trading partner**, with total trade valued at **USD 19.62 billion** (INR **164,407 crores**).
- India maintains a strong trade surplus of USD 12.971 billion (INR 108,545 crores) with the Netherlands during this period.
- The Netherlands is now India's **largest export destination in Europe** and **third largest globally**, after the **USA** and the **UAE**, with exports worth **USD 22.367 billion** (INR **185,260 crores**) in FY 2023-24.

International Workers' Memorial Day 2025: Safeguarding Workers' Rights in the Age of AI and Digitalisation

Overview

- International Workers' Memorial Day is observed annually on April 28 to honor workers who have lost their lives or suffered injuries at the workplace.
- The 2025 theme, "Fight For Our Lives, Safe Jobs Now," emphasizes the urgent need for safer, fairer, and healthier working environments, especially amidst rapid technological change.

Key Highlights

The Growing Challenge: Digitalisation and Al in the Workplace

- Artificial Intelligence (AI) and digital technologies are transforming work at an unprecedented speed but are increasingly linked to unsafe working conditions.
- Algorithmic management is leading to constant surveillance, impossible productivity targets, and dangerous workloads, severely affecting workers' health and rights.
- **427 million workers worldwide** are under intensified pressure due to AI-driven management systems.
- **80% of large employers** now use AI tools to monitor individual worker productivity, often resulting in **burnout, injuries**, and **mental health issues**.

Real-World Cases of Exploitation

- In the **Philippines**, the tragic death of **19-year-old delivery rider Jasper Dalman** exposed the deadly consequences of algorithmic exploitation, leading to union victories for rider rights.
- In **Turkey**, TikTok content moderators working for Telus were **fired** after organizing against **inhumane AI workloads**.

• In the **United States**, nurses on digital platforms face **AI-controlled shift apps** that **bypass worker protection laws**, endangering both nurses and patients.

The ITUC's Call to Action

- The International Trade Union Confederation (ITUC) demands full union involvement in the design and deployment of AI in workplaces.
- It advocates for transparent, human-centered technology that prioritizes safety, fairness, and dignity for workers.
- The ITUC is urging for a **binding International Labour Organization (ILO) Convention** on platform work to protect all workers in the digital economy.

Historical Context

- International Workers' Memorial Day was first initiated by trade unions in 1989 to commemorate workers who died or were injured due to unsafe working conditions.
- The day has since been recognized globally, with strong backing from the **International Labour Organization (ILO)**, reinforcing the principle that every worker deserves a safe and healthy workplace.

Shaping Minds Since 2007

Observances and Significance

- Events like **candlelight vigils**, **educational programs**, and **solidarity speeches** are held worldwide to honor the memory of lost workers and strengthen commitments to workplace safety.
- The **color purple** is traditionally worn on this day to show **solidarity** and **respect** for workers' rights and sacrifices.
- International Workers' Memorial Day 2025 serves as a powerful reminder: *Technology must work for humanity, not against it.* Workers' safety and dignity must remain at the heart of progress.

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India-UK Free Trade Agreement Inches Towards Finalization

High-Level Diplomatic Push

- Commerce & Industry Minister Piyush Goyal met with UK Secretary of State for Business and Trade Jonathan Reynolds in London on April 28, 2025, as part of a high-stakes effort to finalize the India–UK Free Trade Agreement (FTA).
- Goyal described the meeting as **"productive"**, reaffirming India's commitment to deepening bilateral trade and economic ties.
- This is part of Goyal's **5-day European tour** covering **London**, **Oslo**, **and Brussels** aimed at boosting trade relations across the continent.

FTA Negotiation Timeline and Context

- The India–UK FTA talks officially began in January 2022 with an ambitious target to conclude the deal within nine months.
- Talks faced multiple delays due to political instability in the UK, elections in both nations, and unresolved negotiation issues.
- The talks were relaunched in February 2025 with a structured three-track approach: FTA, Bilateral Investment Treaty (BIT), and a Social Security Agreement.

Current Progress and Urgency

- According to senior officials, negotiations are **in the final stages**, with only a few critical issues left.
- The talks gained urgency after the **US proposed country-specific reciprocal tariffs**, currently paused till **July 9, 2025**, prompting India to speed up its FTA finalizations.
- The UK also expressed a strong desire to **boost access for UK businesses**, reduce tariffs, and simplify trade procedures.

Key Pending Issues

- India seeks a Social Security Agreement to protect Indian professionals working in the UK from dual contributions.
- The UK is pushing for greater market access in India's financial services sector.
- London is also demanding **lower tariffs on British whiskey and automobiles**, a matter of political sensitivity in India.
- India has raised serious concerns about the UK's proposed **Carbon Border Adjustment Mechanism**, set to roll out in **2027**.

Bilateral Investment Treaty (BIT)

- The BIT has been one of the **most challenging components** of the overall package due to disputes over **investor-state dispute resolution mechanisms**.
- Earlier this month, Finance Minister Nirmala Sitharaman visited London to give momentum to the BIT talks.
- India's Union Budget 2025-26 also announced plans to revamp the BIT model to make it more investor-friendly, signaling flexibility on New Delhi's part.

Strategic and Economic Implications

- The FTA is expected to significantly boost the £41 billion/year India–UK trade relationship.
- It will help Indian businesses gain **preferential market access** in the UK, especially in **pharmaceuticals, textiles, IT services, and agriculture**.
- For the UK, the deal is seen as **vital post-Brexit** to secure non-EU trade partnerships and grow exports in emerging markets.

Broader European Engagement

- Goyal's visit is part of India's larger **Europe-focused trade diplomacy**:
 - **Oslo**: Review of the **Trade and Economic Partnership Agreement (TEPA)** signed with EFTA countries (Norway, Switzerland, Iceland, Liechtenstein).
 - **Brussels**: Meetings related to ongoing **India–EU FTA negotiations** with the 27-member European Union.
- The visit demonstrates India's **multi-vector trade strategy**, balancing ties with the UK, EU, and EFTA.

Conclusion

This recent diplomatic engagement between India and the UK underscores a **renewed momentum in concluding a comprehensive trade pact**. If finalized, the India–UK FTA will not only reshape bilateral commerce but also contribute to India's strategic ambition of becoming a global trade powerhouse amidst evolving international trade dynamics.

India Signs Rs 64,000 Crore Rafale-M Deal with France

Agreement Overview and Key Highlights^{Ce} 2007

- India signed a historic Inter-Governmental Agreement (IGA) with France on April 28, 2025, worth Rs 64,000 crore.
- The deal involves procurement of **26 Rafale-Marine combat aircraft** for the Indian Navy to strengthen maritime air power.
- It was finalized following the **Cabinet Committee on Security's** approval, chaired by **Prime Minister Narendra Modi**.
- Deliveries of the aircraft are scheduled to start by mid-2028 and finish by 2030.
- The contract includes a **complete support package**: training, simulators, performance-based logistics, and weapons.

Aircraft Details and Deployment

- The acquisition includes **22 single-seat Rafale-M jets** designed for aircraft carrier operations.
- Four twin-seat Rafale-M trainers will also be delivered, though these are not carrier-operable.
- The Rafale-M jets will be deployed aboard INS Vikrant and INS Vikramaditya.
- These jets will complement and eventually help replace the aging **Russian-origin MiG-29K fleet**.
- India becomes the first country outside France to operate the Rafale Marine.

Indigenous Production and Job Creation

- The deal involves **technology transfer** for integrating **indigenous weapons** onto the Rafale-M jets in India.
- A new production facility for fuselage manufacturing will be set up under the Make in India initiative.
- Extensive Maintenance, Repair, and Overhaul (MRO) infrastructure for engines, sensors, and weapons will be developed.
- This move is expected to generate thousands of direct and indirect jobs.
- A large number of **MSMEs** (Micro, Small, and Medium Enterprises) will benefit from setting up, production, and maintenance work.

Strategic Indo-French Defense Partnership

- The deal strengthens the **long-standing defense partnership** between India and France.
- It underscores a shift towards **co-production and co-development** of critical military technology.

- India's Aatmanirbhar Bharat goal is heavily reinforced through this agreement.
- Joint training exercises, operational support, and technology sharing will deepen military ties.
- The agreement follows France's **expressed solidarity with India** after the Pahalgam terror attack.

Selection Process and Competitive Edge

- The Rafale-M was selected after a **competitive evaluation** against Boeing's **F/A-18 E/F Super Hornet**.
- Operational logistics advantage was a decisive factor, as India already operates 36 Rafale fighters for the Air Force.
- The Rafale-M offered seamless maintenance, training, and support integration with the existing IAF fleet.
- Commonality reduces costs for spare parts, infrastructure, and training across both Navy and Air Force.
- Rafale-M also demonstrated **proven maritime operational capability**, unlike its competitors.

Enhancing India's Maritime and Joint Force Capabilities

- Rafale-M induction is a critical step toward **sea control and maritime dominance**.
- It provides **interoperability** between the Indian Navy and Air Force, boosting joint operations.
- The common training and logistical infrastructure will **optimize costs** and **increase efficiency**.
- Combat lessons from the **French Navy's use of Rafale Marine** will be shared with India.

• The platform will serve until India's indigenous **Twin Engine Deck-Based Fighter** (**TEDBF**) becomes operational.

Historical Context and Dassault Aviation's Legacy

- Dassault Aviation's relationship with India dates back to the 1950s, starting with the **Toofany fighter**.
- Over **10,000 aircraft** have been delivered by Dassault globally across **90 countries**.
- Dassault continues its engagement with India through **Make in India** and **Skill India** initiatives.
- The 2016 Rafale deal for the IAF laid the groundwork for **broader defense** cooperation.
- Dassault Aviation's CEO, Éric Trappier, expressed commitment to India's sovereign capability-building.

Broader Impact and Future Outlook

- The Rafale-M deal sets a **new benchmark** for India's future **aircraft carrier operations**.
- It supports India's self-reliance goals and global defense aspirations.
- Strengthening the naval fleet will **safeguard India's maritime interests** in the Indian Ocean region.
- The project will enhance India's stature as a responsible global defense partner.
- It establishes a solid foundation for future collaborations with France in space, aviation, and defense sectors.

Conclusion

The Rs 64,000 crore Rafale-Marine deal is not just a major military acquisition — it is a symbol of India's rise as a self-reliant, globally respected defense power, forging stronger strategic alliances for a secure future.

30th April

India's Strategic Response Post-Pahalgam Terror Attack: Armed Forces Given Full Operational Freedom

Overview of the Pahalgam Terror Attack

- Brutal Civilian Massacre in Kashmir: On April 22, 2025, terrorists opened fire on tourists in Pahalgam, Jammu & Kashmir, killing at least 26 civilians, making it one of the deadliest civilian attacks in recent years.
- Nationwide Outrage: The attack has evoked widespread condemnation and grief across India, prompting demands for immediate and strong retaliation.
- Pattern of Cross-Border Terrorism: Government sources indicated that the attack bears clear links to Pakistan-backed terror groups, continuing a trend of state-sponsored terrorism across the border.

High-Level Strategic Meeting Led by PM Modis Since 2007

- Security Review by Top Leadership: On April 29, 2025, Prime Minister Narendra Modi chaired a high-level security meeting to assess the fallout of the Pahalgam terror attack and deliberate India's counter-strategy.
- Key Attendees:

Present at the meeting were:

- Defence Minister Rajnath Singh
- NSA Ajit Doval
- CDS Gen. Anil Chauhan
- Army Chief Gen. Upendra Dwivedi

- Navy Chief Adm. Dinesh K. Tripathi
- Air Force Chief ACM Amar Preet Singh
- Empowering the Armed Forces: PM Modi declared "full operational freedom" to the Indian armed forces to determine the mode, timing, and targets of India's response.
- Reaffirmation of National Resolve: The Prime Minister asserted India's unwavering commitment to crush terrorism, vowing to pursue the perpetrators and their sponsors "to the ends of the earth."
- Confidence in Defence Forces: Modi expressed complete faith in the professionalism and preparedness of the Indian military to deliver an appropriate and effective response.

Strategic and Diplomatic Repercussions

- Historical Precedents of Retaliation:
 - 2016 Uri Attack → Surgical Strike<mark>s</mark>
 - 2019 Pulwama Attack → Balakot Airstrikes These past responses highlight the Modi government's established policy of robust retaliation.
- **Diplomatic Fallout: Indus Waters Treaty Suspended:** As part of pressure tactics, India has **put the Indus Waters Treaty with Pakistan on hold**, a significant step with serious diplomatic ramifications.
- Wider Security Mobilisation: Earlier on April 29, Union Home Secretary Govind Mohan held a separate high-level security meeting with the chiefs of paramilitary forces and intelligence agencies, indicating a nationwide security revamp is underway.

Broader Impact and Public Sentiment

• Tourism in Shock: The attack, targeting unarmed tourists from various Indian states, has dealt a blow to Kashmir's tourism sector, which had been recovering steadily.

- **Public Demands for Justice:** Citizens and political voices across the country are demanding **swift and harsh retaliatory measures** against both the terrorists and their cross-border enablers.
- Heightened Military Preparedness Along LoC: Reports indicate increased military alertness and crackdown on militants near the Line of Control (LoC), signalling possible preparatory steps for retaliation.
- International Watch on India's Next Move: Given India's history of pre-emptive strikes and the gravity of the civilian toll, the global community is closely observing New Delhi's response trajectory.

Maharashtra Tops CareEdge Composite Ranking for Large States, Southern & Western States Dominate

Key Highlights of the 2025 State Rankings by CareEdge

- Maharashtra Ranked as India's Top-Performing Large State: As per the CareEdge Ratings' Composite State Ranking for 2025, Maharashtra leads among large States, driven by strong performance in financial development, economic, fiscal and social pillars.
- Top Five Dominated by Western and Southern States:
 - Top 5: Maharashtra, Gujarat, Karnataka, Telangana, Tamil Nadu
 - These States consistently perform well across economic growth, governance, environment and infrastructure.
- Bottom Three Large States: Bihar (17th), Jharkhand (16th), and Madhya Pradesh (15th) ranked lowest among large States, indicating the need for greater development in fiscal and governance indicators.

Ranking Methodology and Framework

- Seven Pillars of Assessment: Rankings are based on 50 indicators under seven critical pillars:
 - Economic

- Fiscal
- Infrastructure
- Financial Development
- Social
- Governance
- Environment
- Objective: The initiative aims to offer a quantitative, inclusive, and long-term view of States' growth potential and investment attractiveness, according to CareEdge MD Mehul Pandya.

Pillar-Wise Top Performers

Economic Rankings

 Gujarat Leads Economic Pillar: Gujarat tops with strong per capita GSDP, high FDI-to-GSDP ratio, and Gross Fixed Capital Formation for industries. Karnataka and Maharashtra follow due to their industry and services GVA contributions and FDI inflows.

Fiscal Rankings

• Odisha Tops in Fiscal Management: Odisha performs best in debt control, revenue deficit, and liabilities management, followed by Gujarat and Maharashtra.

Financial Development

- Maharashtra Leads in Financial Development: Driven by high credit disbursement, mutual fund and insurance penetration. Telangana and Haryana also show strong performance.
- Southern States Excel: States like Telangana and Tamil Nadu fare well in bank credit and SHG loans, while Haryana shows strength in NBFC credit and Jan Dhan accounts.

Infrastructure Rankings

• Punjab and Haryana Lead Infrastructure Pillar: With high per capita power, railway density, and irrigation coverage, they outperformed others. Goa led in small states.

Social Rankings

• Kerala Tops Social Indicators, Despite Unemployment Concerns: Strong in literacy, health, and education, but lags in employment. Tamil Nadu also ranked high in social metrics.

Governance Rankings

• Andhra Pradesh Leads in Governance: With top scores in **business** environment, court trial completion, and judge strength. Southern States dominate with four of top six governance spots.

Environment Rankings

 Karnataka Tops for Environmental Performance: Supported by air quality and renewable energy metrics. Telangana and Andhra Pradesh show progress in forest cover and water access.

Category B (Small, Hilly & NE States) Highlights

- Goa Tops Small State Rankings: Excels in infrastructure, financial development, social, and fiscal pillars, followed by Uttarakhand, Sikkim, Himachal Pradesh, and Assam.
- Environmental and Governance Strength in Category B:
 - Himachal Pradesh and Uttarakhand lead in governance and environment.

Nagaland, Manipur, and Arunachal Pradesh are at the bottom of the group, suggesting policy gaps.